

DEBT ISSUANCE MARKET CONTACT GROUP

Miguel Tahoces

+49 1624061492

DIMCG-Secretariat@ecb.europa.eu

Agenda

6th Meeting of the Debt Issuance Market Contact Group (DIMCG)

15 April 2021: 10:30 to 12:00 & 14:00 to 17:00 CET

[Join Webex meeting](#)

Meeting number (access code): 163 463 3762

Meeting password: fwNk94S5bTER (39659475 from phones and video systems)

1. Welcome remarks

The Chairperson will introduce the agenda of the meeting.

2. DIMCG advisory report process

The ECB team will present the process to be followed by the DIMCG to draft the advisory report.

Background documents:

- *Advisory report process*

3. Pillar 1: issue/opportunity

3.1 Advisory Report outline

The ECB team to present an outline of the DIMCG advisory report for Pillar 1.

Background documents:

- *DIMCG advisory report outline – Pillar 1*

4. Pillar 2: harmonisation

4.1 Work on harmonisation

The ECB team will present the outcome of the separate workshops on i) book building and allocation and ii) documentation and global note and the topic of ISIN allocation.

Background documents:

- *Summary of DIMCG separate session on book building and allocation*

- *Summary of DIMCG separate session on documentation and global note*
- *DIMCG harmonisation topic - ISIN allocation*

4.2 Advisory Report outline

The ECB team to present an outline of the DIMCG advisory report for Pillar 2.

Background documents:

- *DIMCG advisory report outline – Pillar 2*

5. Pillar 3: existing initiatives

5.1 Advisory Report outline

The ECB team to present an outline of the DIMCG advisory report for Pillar 3.

Background documents:

- *DIMCG advisory report outline – Pillar 3*

5.2 Matrix on issuance initiatives

The ECB team will provide an update of the matrix covering the existing initiatives as an outcome of the DIMCG written procedure.

Background documents:

- *Matrix of existing initiatives*

6. Next meetings

Planning of next meetings of the DIMCG:

- 12 May 2021
- 16 June 2021
- 5 July 2021 – *to be confirmed*
- 2 September 2021 – *to be confirmed*